Prevention and treatment of the immune reconstitution inflammatory syndrome

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Purpose of review

The immune reconstitution inflammatory syndrome occurs in a proportion of HIV-infected patients initiated on combination antiretroviral therapy and results from dysregulated inflammatory responses driven by the recovering immune system. Infective forms may manifest as the unmasking of preexisting untreated opportunistic infections or the paradoxical clinical deterioration of appropriately treated opportunistic infections. The prevention and treatment of this condition is the focus of much research attention, which is the scope of this review.

Recent findings

Approaches to prevention are informed by studies that have reported on risk factors, particularly those that are modifiable. Two key ongoing research issues are optimal screening for opportunistic infections prior to combination antiretroviral therapy in order to prevent unmasking forms and the optimal timing of combination antiretroviral therapy in patients on treatment for an opportunistic infection, balancing the risk of paradoxical immune reconstitution inflammatory syndrome that is associated with early initiation with the risk of advancing immunosuppression associated with delaying. In most cases of immune reconstitution inflammatory syndrome combination antiretroviral therapy has been continued. A variety of additional management strategies have been used including corticosteroids, nonsteroidal anti-inflammatory drugs, drainage procedures and surgery. The advantages and disadvantages of different management strategies are discussed.

Summary

No controlled clinical trials regarding the prevention or treatment of immune reconstitution inflammatory syndrome have been completed. There is a need for such studies in order to guide clinicians in their approach to this condition.

Keywords

cART, combination antiretroviral therapy, HIV, immune reconstitution inflammatory syndrome, IRIS

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Introduction

The immune reconstitution inflammatory syndrome (IRIS) occurs in 15–25% of HIV-infected patients experiencing immune recovery on combination antiretroviral therapy (cART) [1]. IRIS may manifest as unmasking of preexisting untreated opportunistic infections or paradoxical clinical deterioration of known and appropriately treated opportunistic infections [2]. The most frequent forms of IRIS are in association with mycobacterial infections [especially tuberculosis (TB)], cryptococcosis and skin disorders. IRIS has also been reported in association with neoplasms [3–7], auto-immune conditions [8–12], and other inflammatory conditions such as sarcoidosis [13].

As cART is rolled out in resource limited settings the challenges that IRIS poses clinically and programmatically

are increasingly being recognized [14,15°,16]. Much is known about the risk factors and spectrum of manifestations of IRIS, but no prospective controlled clinical trials regarding prevention and treatment have yet been completed. Our understanding of IRIS prevention is informed by evidence regarding risk factors for the condition, particularly those that are modifiable (Table 1 [15°,17°°,18–22,23°,24–27,28°°,29–37]). Our approaches to treatment are informed by reports of the outcomes of various treatment strategies used. Patients often require individualized approaches to management [38]. IRIS is associated with an exacerbation of pro-inflammatory responses driven by immune recovery [2,39,40°]. Thus anti-inflammatory treatments are the focus of therapeutic investigation.

In this review, we discuss the prevention of unmasking and paradoxical IRIS. General management principles are discussed with particular attention to the advantages

Table 1 Risk factors identified for the immune reconstitution inflammatory syndrome

	Risk factor	References
Related to opportunistic infection (OI)	Disseminated infection	[17**,18-22,23*]
	Higher number of Ols prior to cART	[24]
	Higher OI antigen load	[25]
	Shorter interval between starting OI treatment and cART	[15°,17°°,18,21,25-27]
Related to baseline investigations	Lower CD4 cell count	[19,21,28 ^{••} ,29]
	Lower haemoglobin	[24]
	Lower CD4%	[30]
	Lower CD4: CD8 ratio	[30]
	Higher viral load	[20,25,29]
Related to cART and response to cART	Use of ritonavir-boosted protease inhibitors	[28 ^{••} ,31,32]
	Greater CD4 response to cART	[19,29,30,33]
	Greater viral load response to cART	[26,27,28°°,34,35]
	Greater CD4 cell percentage rise and CD4: CD8 ratio rise on cART	[20]
Other factors	Younger age	[30]
	Black race	[17**]
	Certain genetic polymorphisms	[36,37]
	cART naïve	[23 [*] ,25,27]

cART, combined antiretroviral therapy.

and disadvantages of corticosteroids. We have focused on infective forms of IRIS. Areas where further research is needed are highlighted.

Prevention

Advanced immunosuppression increases the risk for opportunistic infections and disseminated infections, predisposing to IRIS, probably due to the presence of greater amounts of infective antigen [24]. Initiation of cART prior to advanced immunosuppression would be expected to reduce the risk of IRIS and the risk of early mortality. A low CD4 count at cART initiation is associated with increased mortality [41-44]. Some of these deaths are likely to be related to IRIS. Patients switching to second-line cART because of treatment failure may also develop IRIS [45,46]. In these cases, earlier switch may prevent IRIS.

Key issues that are the focus of ongoing research are how to optimally screen patients for opportunistic infections prior to starting cART and the optimal timing of cART after an opportunistic infection diagnosis [47**,48].

Preventing unmasking immune reconstitution inflammatory syndrome

A thorough screen for active opportunistic infections before cART initiation is critical. Detailed clinical assessment should direct investigations. Patients with advanced immunosuppression may have atypical or minimal symptoms related to active opportunistic infections owing to the absence of inflammatory response. Clinicians need to be alerted by nonspecific features such as recent rapid weight loss and decline in functional status. Investigations may include sputum smear examination, abdominal ultrasound, chest radiograph and serum cryptococcal antigen test [49°] to screen for TB, Mycobacterium avium complex (MAC) and cryptococcosis [38,50]. Fundoscopy should be performed to screen for cytomegalovirus (CMV) retinitis, especially in patients with a CD4 count under 100 cells/µl [51].

The sensitivity of symptom screening questionnaires for TB prior to isoniazid preventive therapy has been studied [52-54], but not prior to cART initiation. Some studies have demonstrated that the presence of symptoms is a reliable screen in HIV-infected people [52,53]. Others have shown that a small proportion of HIV-infected people without symptoms of TB may have active TB when investigated (2-10%) [54-58]. Extrapulmonary TB may present with nonspecific symptoms.

The sensitivity of chest radiography and sputum smear examination in diagnosing active TB is reduced in HIVinfection. Up to 30% of HIV-infected persons with sputum culture-proven TB may have normal chest radiographs [59] and over 50% may have negative sputum smears [59-61]. TB culture is unavailable in most resourcelimited settings and waiting for results may delay cART. It is a priority that more sensitive, rapid and affordable diagnostic tests for TB are developed [62].

Preventing paradoxical immune reconstitution inflammatory syndrome

Regarding the prevention of paradoxical TB-IRIS, given that a shorter interval between starting TB treatment and cART has been identified as a risk factor [15°,17°°,26,27], it would be expected that delaying cART to the end of TB treatment would reduce the risk of TB-IRIS. Delaying cART, however, carries the risk of advancing immunosuppression. The mortality of patients with HIVassociated TB not started on cART is substantial [63] and therefore given that mortality from TB-IRIS is relatively uncommon it has been argued that cART should thus not be delayed to prevent TB-IRIS in those with advanced immunosuppression [48,64]. A modelling study [47**] suggested that if the mortality attributable to TB-IRIS is less than 4.6%, early cART initiation after TB treatment is preferable. WHO recommends cART initiation 2 weeks to 2 months after TB treatment is started in patients with a CD4 under 200 cells/µl, but delaying in patients with higher counts [65]. No prospective evidence on this issue exists, but studies are underway in South East Asia and Africa [66°].

Similarly the timing of cART in patients with cryptococcal meningitis is not based on prospective evidence. An individualized approach is used [67°] and most investigators recommend waiting at least 4 weeks after initiation of cryptococcal meningitis treatment [68]. Given that antigen load has been identified as an important risk factor (Table 1), it makes sense to use initial cryptococcal meningitis treatment that more rapidly reduces viable cryptococcal burden in the cerebral spinal fluid (CSF) such as amphotericin B rather than fluconazole monotherapy [67°,69].

Favoring early cART initiation after opportunistic infection treatment generally, the ACTG A5164 study, a randomized strategy trial of immediate versus deferred cART in patients diagnosed with acute opportunistic and bacterial infections, showed less AIDS progression and death in the immediate treatment arm who started cART a median of 12 days after opportunistic infection diagnosis. Patients with TB were excluded. The most common infections in the study population were Pneumocystis jiroveci pneumonia (63%), cryptococcal meningitis (13%) and bacterial pneumonia (10%). There was no difference in the incidence of IRIS between the two arms [70].

Some authors have suggested that more potent cART, especially with boosted protease inhibitors, carries a higher risk for IRIS [28**,31,32]. Whether these agents should be avoided in high-risk patients remains unclear. With respect to hepatitis B IRIS, given that tenofovir, lamivudine and emtricitabine also have antihepatitis B activity, it has been advised they are used for co-infected individuals [71,72]. By rapidly reducing hepatitis B viral load this may protect against hepatitis B IRIS. This has not been proven in prospective studies.

The treatment of immune reconstitution inflammatory syndrome

It is important to exclude differential diagnoses before deciding on treatment options [73°]. The most important are an alternative infection or malignancy, drug hypersensitivity reactions, antimicrobial drug resistance [74°], poor adherence or drug malabsorption [75]. Distinguishing hepatic TB-IRIS from drug-induced hepatitis may be difficult [76].

There are many case reports and series reporting various approaches to management. Most IRIS cases are selflimiting, mortality is uncommon and corticosteroid therapy, which has been most frequently used, has potentially significant adverse effects. In some cases, IRIS has been associated with substantial morbidity [17**] and is potentially life threatening [17.77].

Management of unmasking IRIS should be targeted at diagnosing the opportunistic infection and instituting appropriate treatment. There are few reports of the use of corticosteroids for this form of IRIS, mainly in those associated with mycobacterial infections [78,79]. In paradoxical IRIS it is important to ensure the patient is on optimal therapy for the opportunistic infection. Usually cART is continued, but some have suggested interrupting cART if IRIS is lifethreatening or unresponsive to corticosteroids [80,81] and there have been reports of response to this strategy [81-84]. cART interruption, however, places the patient at risk of other opportunistic infections and development of cART resistance. IRIS may still recur when cART is reinitiated [82,83,85]. In mild cases management is supportive: symptomatic treatment and reassurance.

Corticosteroids at a range of doses have been used, particularly in patients with severe manifestations. The risks and benefits of corticosteroids need to be weighed. Corticosteroids have been shown to be associated with an excess of Kaposi's sarcoma and herpes virus reactivations in HIV-infected patients [86,87] as well as typical steroid side-effects such as diabetes mellitus and hypertension [88]. If the diagnosis of IRIS is incorrect and the cause for deterioration is drug resistance, or an undiagnosed infection, steroids would worsen the patient's condition.

The duration of corticosteroid therapy required is variable. Some require a few weeks, whereas a subgroup of patients with mycobacterial IRIS may require prolonged courses to control symptoms [28**,89*]. In a report of 49 cases of IRIS related to various infections [28.*,] 32% received prednisone. This was mainly (75%) in patients with IRIS associated with mycobacterial infections. The median duration of prednisone treatment was 138 days (range 21-551 days). Four patients [two with TB and two with non-tuberculous mycobacterial (NTM) infection] required prednisone for over 6 months. This was attributed to high antigen burden resulting in prolonged stimulus for IRIS from dead organisms.

Other management strategies used are shown in Table 2 $[17^{\bullet\bullet},18,20-22,26,78,81,90-98]$. The treatment of common forms of infective IRIS is discussed below.

Table 2 Treatment strategies that have been used for immune reconstitution inflammatory syndrome

Treatment	Referencesa
No additional intervention other than continuation of cART and OI treatment	
Symptomatic treatment	
Corticosteroids	
Systemic	[18,21,78]
Local corticosteroid injections for CMV IRV	[90,91]
NSAIDs	[92]
Needle aspiration of cold abscesses	[17 °° ,93]
Therapeutic lumbar punctures and other drainage procedures for CM-IRIS	
Surgery for cold abscess drainage and complications such as bowel perforation	[22,94]
cART interruption	[20,26,81,95]
Thalidomide	[21,96]
Pentoxyfiline	[97]
IL-2 and GM-CSF	[98]
Hydroxychloroquine	[95]

cART, combined antiretroviral therapy; CM, cryptococcal meningitis; CMV IRV, cytomegalovirus immune recovery vitritis; GM-CSF, granulocyte/macrophage colony stimulating factor; IRIS, immune reconstitution inflammatory syndrome; OI, opportunistic infection.

Paradoxical tuberculosis immune reconstitution inflammatory syndrome

New, recurrent or worsening TB clinical or radiological manifestations develop in 8-45% of patients started on cART while on TB treatment [15,16,18-20,27,34,99]. Many cases are mild and self-limiting, only symptomatic treatment being required. Mortality is infrequent [15°,16,35]. In a review of 86 TB-IRIS cases, management involved corticosteroids in 26%, cART interruption in 15% and surgery in 7% [80]. Breen et al. [18] reported that among eight patients, treated with corticosteroids because of severe systemic manifestations or prolonged IRIS, all improved after a median of 3 days.

Corticosteroid use is supported by evidence for their role as adjunctive treatment for TB meningitis [100] and pericarditis [101,102] in non-IRIS settings. It is proposed that steroids blunt immunopathogenic pro-inflammatory responses in these settings and may have a similar role in TB-IRIS. Most clinicians would consider corticosteroids for patients with severe presentations such as respiratory failure, vital structure compression or central nervous system (CNS) manifestations. CNS manifestations (enlarging tuberculomata or tuberculous meningitis) likely carry the worst prognosis [103°]. Whether corticosteroids are indicated for less severe presentations remains to be determined. A randomized placebo-controlled trial of prednisone for mild and moderate TB-IRIS is underway in South Africa.

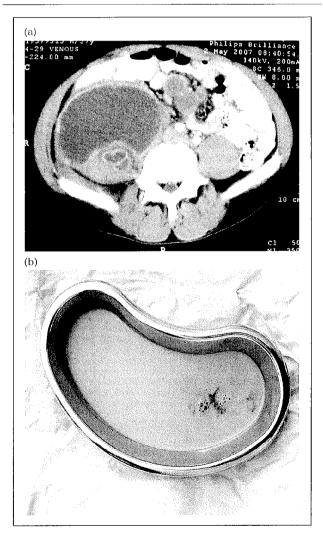
In rare cases, cART has been interrupted for severe manifestations [20]. Surgery may be required for complications such as organ rupture or for drainage procedures.

Radiology-guided aspiration of cold abscesses (Fig. 1) has been reported to provide symptomatic relief [93].

Nontuberculous mycobacterial immune reconstitution inflammatory syndrome

Management principles are similar to TB-IRIS. Desimone et al. [104] proposed a management algorithm for MAC IRIS lymphadenitis which included appropriate MAC therapy, continuing cART, corticosteroids for painful lymphadenopathy and surgery for suppurative or nonresponsive lesions. Surgery may be complicated by chronic sinuses due to poor wound healing. In one study [78], among nine patients treated with prednisone for NTM-IRIS, eight responded. In another, among 20 cases of MAC IRIS [89°], eight patients received corticosteroids for an

Figure 1 Right psoas abscess due to tuberculosis immune reconstitution inflammatory syndrome



(a) This patient developed a right psoas abscess due to tuberculosis immune reconstitution inflammatory syndrome that was complicated by a right femoral deep vein thrombosis due to venous compression. (b) A volume of 2000 ml of caseous pus was aspirated under radiological guidance resulting in symptomatic relief.

^a References given are examples of studies in which these strategies have been used.

average of 17 months. One required 48 months of corticosteroids.

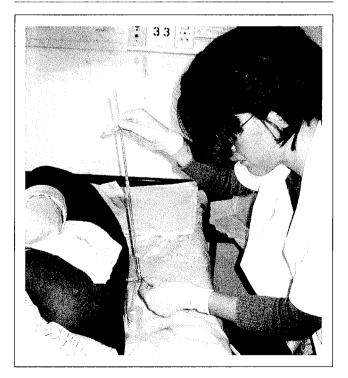
Cryptococcal immune reconstitution inflammatory syndrome

The most frequent manifestation is recurrence of meningitis in patients previously treated for cryptocccal meningitis. Typically the CSF is fungal culture negative and there may be associated raised intracranial pressure (median opening pressure 39 cm H₂O in one study [25]). Most patients have continued antifungal therapy and cART. Some patients require therapeutic lumbar punctures to control raised intracranial pressure and corticosteroids have been used for refractory cases [21,84,95]. Therapeutic lumbar punctures (Fig. 2) have been shown to reduce morbidity and mortality in those with raised intracranial pressure associated with cryptococcal meningitis generally [105]. Occasionally other drainage procedures such as lumbar drains and ventric-ular shunts are required to control raised pressures in cryptococcal meningitis [106].

Cytomegalovirus immune recovery vitritis

CMV immune recovery vitritis (IRV) mainly occurs in patients with treated CMV retinitis after cART initiation

Figure 2 Cryptococcal meningitis immune reconstitution inflammatory syndrome is frequently complicated by raised intracranial pressure



In patients with cryptococcal meningitis-immune reconstitution inflammatory syndrome the cerebrospinal fluid opening pressure should be measured at lumbar puncture and if elevated serial therapeutic lumbar punctures should be performed.

and manifests with floaters and impaired visual acuity [90,91,107], cART and anti-CMV therapy should be continued. Most cases are mild and transient and do not require additional treatment [91]. In those with severe or persistent symptoms, particularly those with declining visual acuity or cystoid macular oedema, antiinflammatory therapy is required. Topical corticosteroids have been used [91,107]. Henderson and Mitchell [91] reported improvement or stabilization in nine eyes with severe or persistent CMV IRV treated with orbital floor corticosteroid injections after topical therapy had failed. Periocular corticosteroid injections have not been associated with CMV retinitis reactivation [90,91]. Systemic corticosteroids [90] and acetazolamide [91] have rarely been used.

Progressive multifocal leukoencephalopathy immune reconstitution inflammatory syndrome

There is no specific therapy for JC virus infection [the cause of progressive multifocal leukoencephalopathy (PML)], but prognosis is improved by cART [32,108]. A subgroup will paradoxically deteriorate after starting cART due to PML IRIS. This is characterized by features of inflammation on brain imaging and histology [109,110]. Fatalities are reported [32,111]. Some with PML IRIS have improved after initial deterioration without interruption of cART [110,112] suggesting that in these cases the inflammation was self-limiting and immune reconstitution then controlled JC virus infection [113]. It has been suggested that corticosteroids should only be used in severe inflammatory reactions with significant cerebral oedema and mass effect [110,113]. One patient had marked and sustained improvement following cART interruption for 2 weeks and treatment with dexamethasone [109]. Some patients have died after transient improvement with corticosteroids [111]. The role of corticosteroids remains controversial considering there is no specific treatment for JC virus infection and it is postulated that an inflammatory response in PML may actually prevent disease progression and improve prognosis [113].

Cutaneous manifestations of immune reconstitution inflammatory syndrome

Cutaneous forms of IRIS account for around half of cases [14,33] and usually respond to specific therapy for the associated condition [114]. Patients with herpes zoster and simplex IRIS typically respond to appropriate antivirals [29,115], but refractory cases of simplex IRIS are described [116]. Distinguishing an IRIS rash from a drug rash is important so as to avoid inappropriate treatment discontinuation [114].

Viral hepatitis immune reconstitution inflammatory syndrome

Chronic viral hepatitis may flare as a result of IRIS. When severe, cART should be interrupted because of difficulties

differentiating from drug-induced hepatitis and potential risk of hepatic failure. In less severe cases, liver enzymes should be closely monitored, but cART should not be interrupted prematurely [2]. Corticosteroids are not advised [117**].

Conclusion

While no controlled clinical trials regarding the prevention or treatment of IRIS have been completed, our approach to these issues is informed by studies reporting on risk factors and management approaches used. To prevent unmasking IRIS it is important to exclude active opportunistic infections prior to cART. Optimum strategies, particularly for excluding TB in resource-limited settings, need further study. A shorter delay between treatment for an opportunistic infection and cART is a risk factor for paradoxical IRIS. Nonetheless one recent study [70] showed that cART introduction early after opportunistic infection treatment reduced mortality and disease progression. Further prospective evidence regarding optimal timing of cART in patients with TB and cryptococcal meningitis is needed.

Mild cases can be managed without cART interruption, continuation of opportunistic infection treatment and symptomatic therapy. Severe cases may require corticosteroid treatment, cART has been interrupted in life-threatening cases. Prospective clinical trials to define the role of corticosteroids and other immunomodulatory therapy are required. Consensus case definitions for IRIS should be used to allow for comparability of results [118°].

Acknowledgements

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Additional references related to this topic can also be found in the Current World Literature section in this issue (pp. 527-528).

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